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think wealth creation

Global Market Snapshot

October 2026



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Indian Market Update

Index	31-Oct-26	Change (%)			
		1M	3M	6M	1Y
Equity – Size					
Nifty 50	23,053.10	1.91%	-5.46%	-3.94%	-10.38%
Nifty Next 50	67,709.10	-2.92%	-8.07%	-2.78%	-3.03%
Nifty Midcap 150	21,047.50	-3.75%	-9.04%	-4.33%	-4.53%
Nifty Smallcap 250	16,764.55	-5.81%	-6.45%	0.20%	-3.17%
Nifty Microcap 250	23,900.80	-8.95%	-5.08%	4.08%	0.48%
Nifty 500	21,895.90	-0.80%	-6.67%	-3.47%	-7.65%
Equity – Sector / Industry					
Auto	25,422.70	-3.31%	-11.56%	-1.91%	-5.17%
Bank	54,686.95	0.10%	-4.50%	-0.32%	-5.35%
Consumer Durables	34,525.15	-5.74%	-13.84%	-7.37%	-10.59%
Energy	34,957.90	-4.58%	-9.74%	-14.26%	-3.63%
FMCG	43,609.20	-2.02%	-11.22%	-14.61%	-22.42%
Healthcare	16,449.55	1.93%	-1.83%	10.26%	11.95%
IT	32,606.90	17.69%	6.18%	11.08%	-8.70%
Metal	11,784.90	-7.65%	-7.34%	-8.17%	11.05%
Realty	813.90	-3.95%	-9.71%	2.56%	-14.10%
Defence	8,704.45	-6.17%	-6.72%	-3.00%	7.00%
Equity – Strategy / Factor					
Momentum	51,617.00	-2.41%	-3.23%	-0.27%	-3.48%
Low Volatility#	1,622.13	-0.79%	-9.77%	-8.15%	-12.52%
Quality#	1,705.74	-2.73%	-10.18%	-10.11%	-7.95%
Enhanced Value#	932.26	-2.90%	-8.97%	-11.58%	-8.99%
Fixed Income					
Nifty 5 yr Benchmark G-Sec*	6,549.45	-0.70%	-1.27%	1.42%	2.81%
Nifty 10 yr Benchmark G-Sec*	2,608.10	-1.06%	-2.27%	0.45%	-0.07%
Nifty Liquid*	5,288.73	0.46%	1.52%	3.21%	6.50%
Nifty Short Duration Debt*	6,169.11	-0.18%	0.25%	2.07%	3.93%
Nifty Long Duration Debt*	5,829.23	-1.61%	-3.73%	-1.30%	-3.13%

*Fixed income returns are absolute; #BSE index used, all other indices are from NSE.

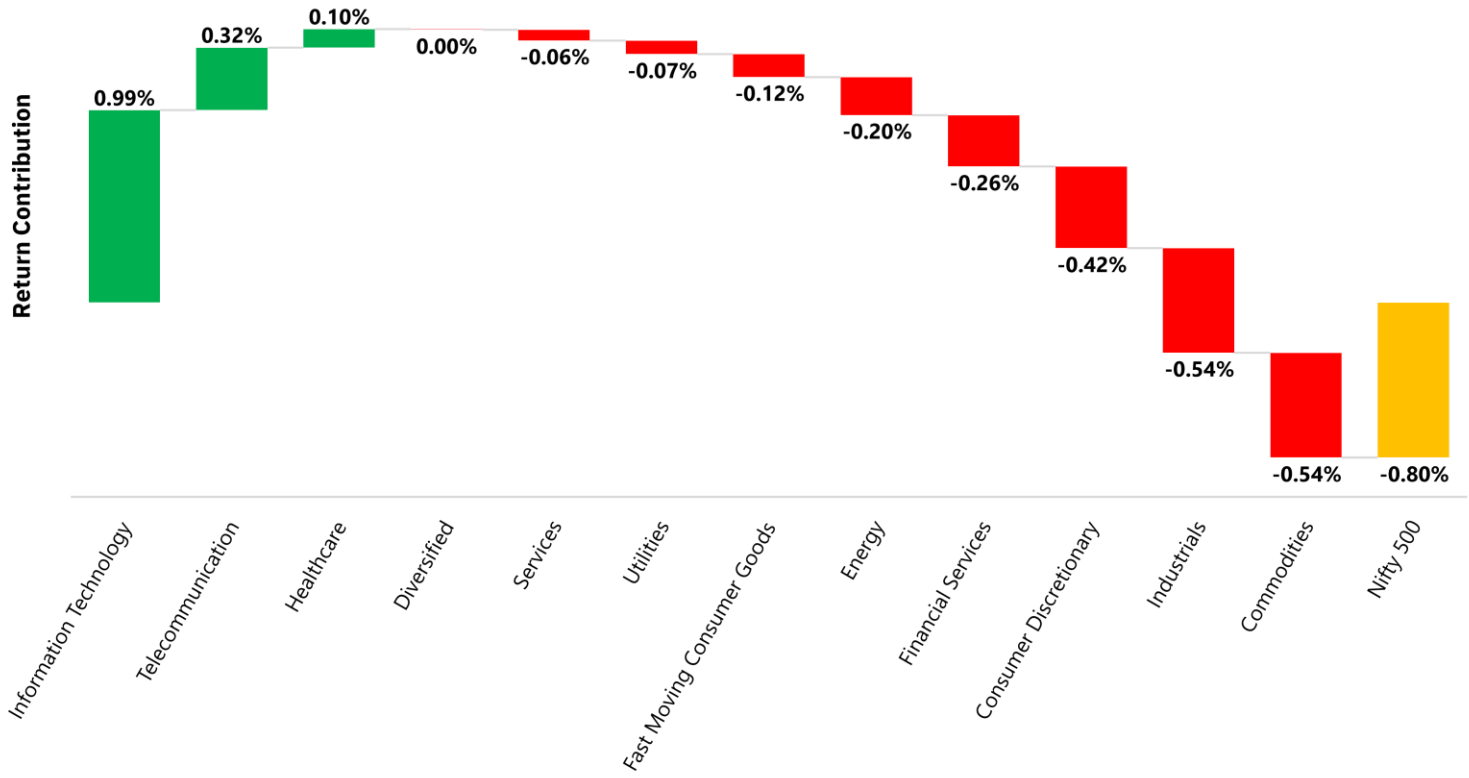
Source/Disclaimer: Index values – niftyindices.com, AceMF, AMFI. All performance data in INR and of Price return index (wherever applicable). Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy.

Indian Market Update

Quick Take

- Nifty 50 gained 1.91% in October, while the rest of the market cap spectrum declined. Nifty Next 50 fell 2.92% and Midcaps declined 3.75%, while Smallcaps (-5.81%) and Microcaps (-8.95%) declined more than large and midcaps.
- Sectorally, IT led with a gain of 17.69%, followed by Healthcare (+1.93%) and Bank (+0.10%). Metal and Defence saw the sharpest falls, at (-7.65%) and (-6.17%) respectively, followed by Consumer Durables (-5.74%).
- Factor indices declined across the board. Low Volatility fell the least at 0.79%, followed by Momentum at 2.41%. Quality fell 2.73% and Enhanced Value declined 2.90%.
- Nifty 500 declined 0.80%, with Industrials (-0.54%), Commodities (-0.54%) and Consumer Discretionary (-0.42%) the largest drags on return contribution. IT (+0.99%), Telecommunication (+0.32%) and Healthcare (+0.10%) were the only sectors with a positive contribution.

Return contribution by sector – Nifty 500 Index (Oct-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: Macro Economic Sectors as per AMFI Industry Classification for Nifty 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Global Market Update

Index	31-Oct-26	Change (%)			
		1M	3M	6M	1Y
Equity – US					
S&P 500 ($)	7,580.07	-0.93%	1.21%	5.15%	10.82%
NASDAQ 100 ($)	28,384.85	-6.65%	0.39%	3.40%	9.77%
Dow Jones Industrial Average ($)	51,770.31	1.70%	-1.36%	4.27%	8.85%
Equity – Emerging Markets					
China* ($)	66.36	-7.17%	-12.02%	-14.72%	-22.82%
Taiwan* ($)	1,769.39	-8.37%	1.31%	12.29%	54.83%
Korea* ($)	1,252.38	-15.57%	-8.46%	2.89%	70.95%
Brazil* ($)	1,672.08	-12.11%	-11.45%	-17.45%	5.31%
South Africa* ($)	661.91	-4.14%	-3.90%	-8.80%	0.91%
Equity – Developed Markets					
United Kingdom * ($)	1,709.18	2.25%	-1.79%	1.67%	12.81%
Japan * ($)	5,550.89	-4.18%	-0.21%	5.36%	15.31%
France * ($)	2,673.46	-1.73%	-9.11%	-6.30%	-4.52%
Switzerland * ($)	9,942.02	8.32%	1.72%	7.17%	17.46%
Germany * ($)	3,087.11	0.91%	-1.54%	-0.11%	3.17%
Commodities / Forex					
WTI Crude Oil ($ / barrel)	104.12	15.15%	22.97%	-0.90%	70.74%
Gold ($ / ounce)	3,913.25	-6.30%	-2.82%	-15.14%	-2.45%
Silver ($ / ounce)	50.10	-17.50%	-13.21%	-31.88%	2.33%
USD / INR	94.95	-0.92%	-0.49%	0.03%	6.96%
Cryptocurrencies					
Bitcoin ($)	77,011.23	-7.51%	19.77%	1.41%	-29.50%
Ethereum ($)	2,418.43	-9.65%	28.47%	7.37%	-36.41%

*MSCI country indices used.

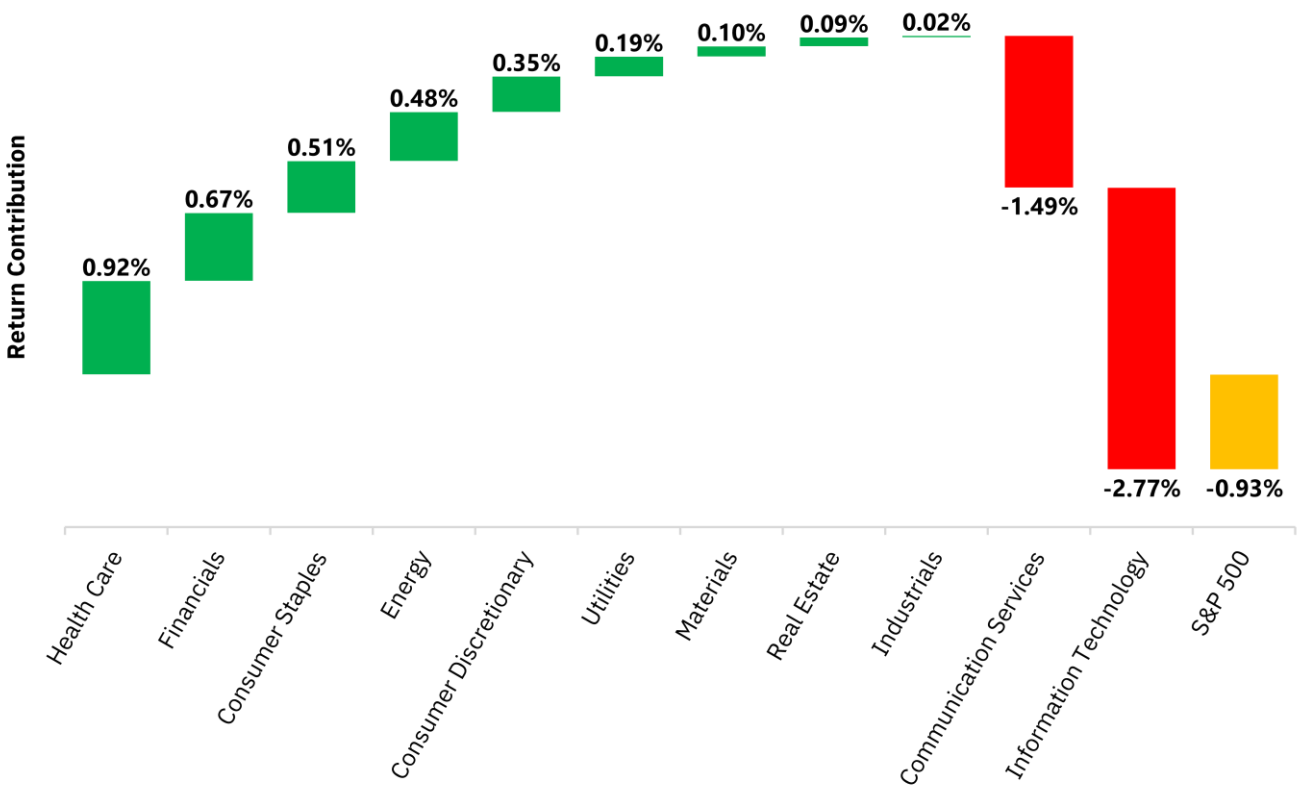
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Global Market Update

Quick Take

- S&P 500 declined 0.93% in October, as IT (-2.77%) and Communication Services (-1.49%) weighed on the index return, while Health Care contributed 0.92% and Financials added 0.67%.
- Emerging markets declined across the board, as Korea, Brazil and Taiwan fell 15.57%, 12.11% and 8.37% respectively, while China declined 7.17% and South Africa fell 4.14%.
- Developed markets were mixed this month, as Switzerland gained 8.32% and UK rose 2.25%, while Japan fell 4.18% and France declined 1.73%.
- Crude oil rose 15.15% in the month, touching $104.12 a barrel, while Gold fell 6.30% to $3,913 an ounce. USD/INR moved lower by 0.92% closing at 94.95.
- Crypto markets declined this month, with Ethereum falling 9.65% and Bitcoin declining 7.51%, while both remained lower over the preceding one year period.

Return contribution by sector – S&P 500 Index (Oct-26)



Return contribution by sector calculated on the basis of monthly index portfolio.

Source/Disclaimer: MOAMC Global Industry Classification Standard (GICS) by MSCI & S&P Dow Jones Indices for S&P 500. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. The sectors mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be construed as an investment advice to any party. Past performance may or may not be sustained in the future and is not a guarantee of any future returns.

Economic Indicators

Indicators	31-Oct-26	1M	3M	6M
India				
CPI Inflation (%), 30 Sep 26^	5.54%	4.83%	4.30%	3.40%
Repo rate (%)	5.50%	5.25%	5.25%	5.25%
TREPS (Overnight)	5.50%	5.07%	5.26%	5.30%
10-year Yield (%)	7.40%	7.16%	6.81%	7.06%
PMI - Composite	56.70	56.50	54.30	58.30
FII Flows (₹ Cr)	-24,475	-58,443	40,031	-70,885
DII Flows (₹ Cr)+	-28,943	29,319	-18,362	38,395
GST Collections (₹ Cr)	2,31,290	2,03,521	2,11,205	2,42,702
Unemployment (%), 30 Sep 26^	5.00%	5.00%	5.50%	5.10%
United States				
CPI Inflation (%), 30 Sep 26^	3.70%	3.40%	3.50%	3.30%
Target Fed Funds rate (%)	4.00%	4.00%	3.75%	3.75%
10-year Yield (%)	4.91%	5.27%	4.71%	4.44%
US PMI - Composite	57.60	58.40	54.50	52.00
US Tax Receipts ($ Bn), 30 Sep 26^	558	360	496	385
Unemployment (%), 30 Sep 26^	4.20%	4.10%	4.20%	4.30%

Source/Disclaimer: Factset, RBI, MOSPI, GST Council, IHS Markit, CMIE, NYFED, US BLS, US Treasury, SEBI, CDSL. Data as of latest available. Performance results may have many inherent limitations and no representation is being made that any investor will, or is likely to achieve the performance similar to that shown. Past performance may or may not be sustained in future and is not a guarantee of any future returns. The above table/graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. ^ Data shown is as of last month due to delay in publication by source +

Quick Take

India

- CPI inflation rose to 5.54% from 4.83%, while the repo rate was raised to 5.50% from 5.25% and the 10 year yield rose to 7.40% from 7.16%.
- FII remained net sellers with outflows of ₹24,475 cr, against outflows of ₹58,443 cr a month ago, while DIIs recorded net outflows of ₹28,943 cr.

US

- CPI inflation rose to 3.70% from 3.40%, while the Fed held its target rate steady at 4.00%.
- US Tax Receipts rose to $558 Bn from $360 Bn one month prior, while the 10 year yield eased to 4.91% from 5.27%.

SEBI Registered Name – Motilal Oswal Mutual Fund
SEBI Registration number – MF/063/09/04

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